



USDA TURKEY MARKET NEWS REPORT

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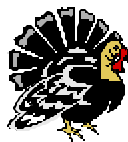
NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm, light weight hens in the strongest position. Demand was mixed, most interest for deferred shipments. Supplies were light and held with confidence. Many watching for the uncertain ramifications of the hurricane that hit the gulf. Meats demand was active on fresh white meat and going unfulfilled. Frozen white meat was mixed. Bulk parts demand was slow to moderate. Trading was slowed by availability. Offerings limited.

EXPORT MARKET HIGHLIGHTS

Trading was slow with light volumes of thigh meat and tom drums reported. Demand was mixed. Offerings were short to adequate.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 30, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-81	76	76.00	8	-	-	-	-	-
CENTRAL REGION 4/	74-81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-81	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-76	76	76.00	4	-	-	-	-	-
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 31, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-81	76	76.00	40	-	-	-	-	-
CENTRAL REGION 4/	75-81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-81	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 AUGUST 2005.

Market activity was light on spot loads of fresh tom breast meat and fresh thigh meat for prompt ship at higher trending prices going into the holiday weekend. A fair volume of frozen tom breast meat moved in the west. Supplies of fresh meats were tight and the market tone was steady to firm. Frozen wing meat with skin from March production traded 57 cents and 20 lb and up plant grade basted bone-in breasts at 140. Export activity was light. Tom defatted gizzards sold at 53 cents delivered port.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.33	21
BREASTS, 4-8 LBS PLANT GRADE 2/		F	105.00	40
DRUMSTICKS, TOM		F	47.27	45
DRUMSTICKS, TOM--FRESH		F	48.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		W	32.46	52
WINGS, FULL-CUT, HEN		F	34.00	41
WINGS, V-TYPE, TOM	41.00		41.00	40
WINGS, V-TYPE, HEN		W	116.00	40
NECKS, TOM	33.00		33.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	192.00-194.00		193.00	160
BREASTS, B/S, TOM--FRESH 3/	220.00-225.00		222.42	95
THIGH MEAT		T	90.00	40
THIGH MEAT--FRESH	91.00-95.00		93.91	55
BREAST TRIM MEAT		R	159.67	120
SCAPULA MEAT		F	105.00	20
TENDERLOINS				
DESTRAPPED TENDERS		R	178.00	40
DESTRAPPED TENDERS--FRESH		M	199.33	60
WING MEAT WITH SKIN	66.00		66.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	27.18	65
EXPORT TRADING				
DRUMSTICKS, TOMS		M	48.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	25.50	40
MECHANICALLY SEPARATED 4/		M	28.00	40
THIGH MEAT - FROZEN	91.00		91.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	73-85
FROZEN TURKEYS Y TOMS 14-24#	73-81
FROZEN TURKEYS Y TOMS 24-28#	73-81

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 AUGUST 2005.

The market tone on tom drums was steady to barely steady, tom 2-joint wings firm, balance of tom bulk parts steady. Demand on tom 2-joints wings was good for the limited offerings, balance light to moderate. Offerings of tom 2-joint wings short, tom drums at least adequate, balance of tom bulk parts light and spotty. The market tone on thigh meat was steady to fully steady with offerings held with confidence. Demand light to moderate. The market tone on mechanically separated turkey (MST) was mostly steady with increased strength noted on frozen. Demand light to moderate. Offerings of fresh MST light to adequate, frozen light and spotty. Some industry members were evaluating the damage and possible ramifications of recent hurricane. Trading slow on all items. For domestic: frozen wing meat with skin (November, 2004 production) 55, fresh scapula 122 cents delivered. For export: fresh -20% MST 25, frozen breeder tenderloins 158 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	148.00		148.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/	100.00		100.00	40
DRUMSTICKS, TOM		F	47.27	45
DRUMSTICKS, TOM--FRESH	48.00		48.00	40
DRUMSTICKS, HEN	42.00-43.00		42.60	100
WINGS, FULL-CUT, TOM	35.00		35.00	40
WINGS, FULL-CUT, HEN		F	34.00	41
WINGS, V-TYPE, TOM	48.00		48.00	40
WINGS, V-TYPE, HEN		W	116.00	40
NECKS, TOM	33.00-34.00		33.50	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	197.00		197.00	20
BREASTS, B/S, TOM--FRESH 3/		T	222.42	95
THIGH MEAT				
THIGH MEAT--FRESH		T	93.91	55
BREAST TRIM MEAT		R	159.67	120
SCAPULA MEAT		F	105.00	20
TENDERLOINS				
DESTRAPPED TENDERS		R	178.00	40
DESTRAPPED TENDERS--FRESH	203.00		203.00	80
WING MEAT WITH SKIN		T	66.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	16
EXPORT TRADING				
DRUMSTICKS, TOMS	47.00-48.00		47.50	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	25.50	40
MECHANICALLY SEPARATED 4/		M	28.00	40
THIGH MEAT - FROZEN	91.00-93.00		91.80	100

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/31/05

SEASON	HEAVY	CUMULATIVE HEAVY	ALL BREEDS
JULY 1 TO JUNE 30	WHITE	WHITE	
2005-2006	5,000	32,662	32,662
2004-2005	9,928	64,019	64,019